FREJKA PLLC Elise S. Frejka Jason S. Rappaport 733 Third Avenue New York, New York 10017 Telephone: (212) 641-0800

Attorneys for Bernard Greenman Marital Deduction Trust, Greenman Family Foundation Inc., Judith Katz, Lester Greenman, Phyllis Greenman, and Stewart Katz

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

V.

BERNARD GREENMAN MARITAL DEDUCTION TRUST, GREENMAN FAMILY FOUNDATION, INC., PHYLLIS GREENMAN, individually, as, Successor Trustee and Beneficiary of the Bernard Greenman Marital Deduction Trust, LESTER GREENMAN, individually and as Beneficiary of the Bernard Greenman Marital Deduction Trust, JUDITH KATZ, individually and as Beneficiary of the Bernard Greenman Marital Deduction Trust, and STEWART KATZ, individually,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04479 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND PROPOSED ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for Bernard Greenman Marital Deduction Trust, Greenman Family Foundation Inc., Judith Katz, Lester Greenman, Phyllis Greenman, and Stewart Katz (the "Defendants") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC 733 Third Avenue New York, New York 10017 Attn: Elise S. Frejka Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York
April 1, 2015

Dated: New York, New York
April 1, 2015

KRAMER LEVIN NAFTALIS & FREJKA PLLC

FRANKEL LLP

By: /s/ Philip Bentley By: /s/ Elise S. Frejka

April ___, 2015

Philip Bentley
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Elise S. Frejka
Jason S. Rappaport
733 Third Avenue
New York, New York 10017

Facsimile: (212) 715-8000 Telephone: (212) 641-0800

Dated: New York, New York SO ORDERED:

HON. STUART M. BERNSTEIN UNITED STATES BANKRUPTCY JUDGE 08-01789-cgm Doc 9724 Filed 04/01/15 Entered 04/01/15 14:37:39 Main Document Pg 3 of 4

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (SMB)

Plaintiff,

SIPA Liquidation

V.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 10-04479 (SMB)

Plaintiff,

V.

BERNARD GREENMAN MARITAL DEDUCTION TRUST, GREENMAN FAMILY FOUNDATION, INC., PHYLLIS GREENMAN, individually, as, Successor Trustee and Beneficiary of the Bernard Greenman Marital Deduction Trust, LESTER GREENMAN, individually and as Beneficiary of the Bernard Greenman Marital Deduction Trust, JUDITH KATZ, individually and as Beneficiary of the Bernard Greenman Marital Deduction Trust, and STEWART KATZ, individually,

Defendants.

DECLARATION OF ELISE S. FREJKA

I, ELISE S. FREJKA declare as follows:

1. I am a member of the firm of Frejka PLLC and a member of the Bar of this Court. Pursuant to Local Civil Rule 1.4 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I submit this declaration in support of the accompanying notice and proposed order substituting Frejka PLLC for Kramer Levin Naftalis & Frankel LLP as counsel for Bernard Greenman Marital Deduction Trust, Greenman Family

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Foundation Inc., Judith Katz, Lester Greenman, Phyllis Greenman, and Stewart Katz (the

"Defendants") in the above-captioned adversary proceeding. I also have read Local Bankruptcy

Rule 2090-1 of the Local Rules of the United States Bankruptcy Court for the Southern District

of New York.

2. The Defendants have requested and consent to this substitution of counsel.

3. It is not expected that any delay or prejudice will result to any party in this

proceeding from this substitution of counsel.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct.

Dated: New York, New York

April 1, 2015

By: /s/ Elise S. Frejka

Elise S. Frejka

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